

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

February 25, 1999

REGISTRATION NO.: 23708 BOOK: 85 PAGE: 199
BONDS ISSUED BY: Boonville Reorganized School District R-1
AMOUNT OF ISSUE: \$7,624,997.65 COUNTY: of Cooper
DATE OF ISSUE: March 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. \$1,724,997.65 principal amount to be used for the purpose of refunding outstanding general obligation bonds, Series 1995, of the District; and
II. \$5,900,000 principal amount to be used for the purpose of acquiring land, building additions to and renovating existing school buildings, including Laura Speed Elliott Middle School, and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.300%	\$ 225,000.00	03/01/2001
3.550%	245,000.00	03/01/2002
3.700%	265,000.00	03/01/2003
3.800%	285,000.00	03/01/2004
3.850%	310,000.00	03/01/2005
3.900%	335,000.00	03/01/2006
4.000%	355,000.00	03/01/2007
4.100%	385,000.00	03/01/2008
4.150%	415,000.00	03/01/2009
4.250%	445,000.00	03/01/2010
4.350%	475,000.00	03/01/2011
	335,000.00	03/01/2012 *
6.729%	74,021.50	03/01/2012 **
	360,000.00	03/01/2013 *
6.729%	69,280.75	03/01/2013 **
	390,000.00	03/01/2014 *
4.600%	1,085,000.00	03/01/2014
6.729%	66,695.40	03/01/2014 **
	600,000.00	03/01/2015 *
	445,000.00	03/01/2016 *
	480,000.00	03/01/2017 *
	515,000.00	03/01/2018 *
	550,000.00	03/01/2019 *
4.900%	2,590,000.00	03/01/2019

ARE BONDS CALLABLE: Current interest bonds maturing on March 1, 2005, and thereafter may be redeemed on March 1, 2004, and thereafter in whole at any time or in part on any interest payment date (with premium)**
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Edward Jones, St. Louis, Missouri
PURCHASE PRICE: \$5,799,700.00
INTEREST RATE: 4.7765%
ASSESSED VALUATION FOR: I. Not applicable; II. \$62,067,020
INDEBTEDNESS: (Including this issue) I. Not applicable; II. \$7,740,000
NOTICE OF ELECTION: I. Not applicable; II. Published one newspaper October 23 and 30, 1998
DATE OF ELECTION: I. Not applicable; II. November 3, 1998
ELECTION RESULTS: I. Not applicable; II. Yes...2,202; No...1,106
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption
Purchase Price: \$1,753,871.40; Interest Rate: 4.6265%